

Pricing & Fees

ONE-TIME SETUP FEE

One Time Setup Fee **\$360** Per QSF

*Creation Includes: Trust Document, Petition, Approval of QSF, Acquiring Ein, W-9 And Certificate of Trust.
(Money Market Interest Credited to The QSF Will Be Applied to Offset Fees)*

ANNUAL TRUSTEE FEE

Annual Trustee Fee **\$360** Per QSF Per Calendar Year

(Until Creation Fees Are Offset, Money Market Interest Credited to The QSF Will Be Applied to Offset Annual Fees)

TAX FILING

Tax Filing **\$150** Per Filing

TRANSACTION FEES

Check or Online Additions **Free**

DISTRIBUTION PROCESSING

**Distribution to Beneficiary / Law Firm IOTA /
Third-party Payments** **\$10** Per Distribution Election

Check Distribution **\$10** Per Check

Outgoing Wire Fee Domestic **\$30** Per Wire

Outgoing Wire Fee Foreign **\$75** Per Wire

Structured Settlement Payments **\$100** Per Payment

Claw Back (Reversion) Distribution **\$250** Per Payment

FOR MORE INFORMATION:

TELEPHONE
855.227.7513

EMAIL
INFO@EASTERNPOINTSOURCES.COM

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OPTIONAL DIRECT CLAIMANT DISTRIBUTION(S)

Claimant Setup and First Distribution Check **\$39** Per Claimant
(Includes Claimant Setup and 1099)

EXTRAORDINARY FEES

Lost Distribution Check	\$35 Per + Bank Fee
NSF Return Item	\$35 Per + Bank NSF Fee
Purchase of Real Estate	\$1,500 Per property
Purchase of Other Personal Property	\$250 Per purchase
Change to Transaction Taxation Coding Request	\$50 Per Transaction
Trust Document - Bound & Mailed	\$50 Per Mailing
Overnight Courier and Certified Mail	\$25 + Courier/Postage Cost
Extraordinary Requests or Requirements	\$125 Per Hour + Out of Pocket Costs
Printed and Mailed Quarterly Statements	\$100 Per Annum
Additional Guidance & Clarifying Language	\$25 Per Annum
Trust Amendment	\$75 Per Amendment
Trust Name Change, and Required IRS Filings	\$500 Per Change

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